

Be authentic. Stay independent.

March 2023 TBID Meeting Monthly Report

Executive Summary

"Book Now" Revenue Model: Year-to-date bookings continue to exceed pre-pandemic levels but have dropped below pandemic-era heights. YTD"Book Now's" are up 138% over 2019/20, but down 48.5% from the pandemic peak in 2021/22.

Website Updates:

- Ongoing updates to plugins and backups
- SEO audit with Victor Lopez ongoing, LDA resolved https:// security issues. Victor to modify Yoast settings to resolve page count along with XML sitemap generation and reduction.
- Profile updates are ongoing Trixie Motel, Drift, and Mahala are under development; new owners for all new hotels are being identified for contact;

Video Tours: Casa Cody completed and published. Adara scheduling in May. Reaching out to others to schedule.

Las Vegas Alliance: After discussion, Kimber and Kim recommend focusing on the LGBTQ market to start as it is well defined, easily targeted, and budget friendly. Kim spoke with Mark Hunter at Bent Inn in Las Vegas and they are interested in a marketing partnership.

Neighborhood Drag Queen Video Tours: Kent Taylor and Kim have been identifying and evaluating possible candidates for this project which will get fully underway in the next fiscal. Kim spoke with Rosemary Galore; she and her husband are interested.

Newsletters: Boutiquely Palm Springs Consumer newsletter has 3,018 subscribers (+250 in last 30 days) and an open rate of 53% with a click through rate of 5.9%. The unsubscribe remains very low at 0.4%; a confirmation subscription process is underway for emails harvested through ReAct 2 using our new Google Workspace email accounts.

Palm Springs Preferred Small Hotels

Social Media:

- Facebook followers are up 57% over last January; Instagram followers are up 13.3%; Y
- Youtube views are down 17% over month prior

Big Blend Radio: March 2023: B-Leisure Hotels that Cater to Business Travelers / Conferences / Retreats is now live, Scheduling is underway for future shows.

- April 2023 Nature & Outdoor Adventures Stay in Palm Springs and go hike the parks, tram, etc.
- May 2023: Public Art
- June 2023: Palm Springs as a Gay / LGBTQ friendly destination

Paid Media: Locale finishing story "Where and what to drink like your favorite celebrity icon at our fav PS Boutique Hotels". Photo shoots were conducted at Villa Royale and Los Arboles. Working on a Summer Splash giveaway campaign.

Stash Hotel Rewards: Frank Drew reports that he is still working to onboard hotels; we will eventually add a Stash Icon to member hotel profiles. ResNexus certification is expected to be complete in the next couple of weeks, which will allow several hotels to on board.

Local Expert Google Map Project: The project is underway and expected to be concluded in April. Nadine is taking a couple of extra photos at hotels that do not have adequate photo libraries. PSPSH will own the rights to the photos.



Tactical Summary for Summer Splash 2023

Summer Splash 2023 Campaign



- Runs June 1 through September 15
- Promotions will start in early May
- Special <u>offers form created for partner participants</u>;
 Deadline April 10. 2 emails sent to hoteliers; 5 hotels responded:
 - ALCAZAR PALM SPRINGS
 - The Hacienda at Warm Sands
 - A PLACE IN THE SUN HOTEL
 - Old Ranch Inn
 - Triangle Inn Palm Springs
- Ad developed
- Dedicated landing page on the PSPSH site linking to the Bandwango site on VisitPalmSprings.com





Print Ad — Condé Nast Traveler Remnants (June issue)



























Web Banners & Dedicated Email Ads

Hotel Update

On Market:

- The Rendezvous is on the market for \$3.10 million; 11 rooms
- Descanso Springs (Chaps Inn) for sale at \$2.395 million with 12 rooms
- Tuscany Manor for sale at \$6.95 million with 25 rooms
- Andalusian Court back on the market for 4.5 million; 7 rooms
- The Viklund portfolio with La Serena Villas (18 villas), The Del Marcos (17 rooms), and The Three Fifty (10 rooms) is still for sale at\$32.4 million.

Off the market?

- Desert Sun Resort with 33 rooms (asking \$6.995 million)
- Desert Paradise (asking \$3.5 million)
- Noa Noa (Pura Vida) (8 rooms) on Grenfall road appears to be off the market (was \$3.85 Million).
- The Cheetah Hotel (12 rooms) (asking \$2.5 million).

TOT Collection



 FY 2019-20
 FY 2020-21
 FY 2021-22
 FY 2022-23

 \$366,890
 \$505,763
 \$754,910
 \$383,087

COVID-19 Pandemic Begins

January 2023 was

Down 6% over Jan. 2022.

But, January 2023 was Up 60% over Jan. 2019 Up 40% over Jan. 2020.

Performance Data

Traffic Overview - FY To Date

FY To Date	2022-2023	2021-2022	2020-2021	2019-2020
Users	69,875	69,610	64,573	32,224
New Users	68,531	68,229	62,401	31,164
Sessions	78,631	78,732	73,863	34,493
Sessions per User	1.13	1.13	1.13	0.92
PageViews	137,307	138,942	140,031	61,358
Pages/Session	1.75	2.06	2.06	1.61
Avg. Session Duration	1:05	2:07	1:21	1:09
Bounce Rate	74.41%	66.22%	66.22%	67.43%

For the second month in a row, this year's traffic numbers are out-performing all previous years on record.

However, a greater percentage of that traffic is being driven by paid channels - leading to a decline in engagement with the site.

In other words, because last year's visitors were more engaged and seeking us out rather than clicking on an ad, they were spending more time looking at more pages that what we are seeing this year.

Traffic Overview - Monthly

Monthly Comparison	Feb-23	Feb-22	Feb-21	Feb-20
Users	7,741	8,639	10,200	6,241
New Users	7,619	8,421	9,905	5,812
Sessions	8,774	9,739	11,528	7,067
Sessions per User	1.13	1.13	1.13	1.13
PageViews	14,563	22,290	29,544	15,160
Pages/Session	1.66	2.29	2.56	2.15
Avg. Session Duration	1:01	0:01	0:02	0:01
Bounce Rate	79.03%	61.18%	57.10%	59.26%

February is showing a drop in traffic as compared to previous years. We are still above pre/early pandemic levels.

Engagement with the site continues to be down as compared to February in previous years. So much more of the traffic we are driving is coming from paid ads in 2023.

Conversion Performance - FY to Date

FY To Date	2022-2023	2021-2022	2020-2021	2019-2020
Totals	11008	12535	14179	4933
Book Now	5745	11158	6041	2420
Deals Page	5263	1377	8138	2513
Visit Site	14311	24614	16600	7980

We are still seeing that overall, button click conversions are down this Fiscal over previous years.

There are some positive takeaways...

- All our numbers are up over pre-Covid levels.
- We are seeing the Deals Page button clicks making some significant strides this year over last year.







Conversion Performance - Monthly

FY To Date	Feb-23	Feb-22	Feb-21	Feb-20
Totals	3143	6876	8280	2589
Book Now	793	2557	1942	752
Deals Page	671	1	1035	48
Visit Site	1679	4318	5303	1789

We are seeing that our overall conversion numbers are down from last February. Outside influences, like the cost of travel in today's economy may be playing a role in our numbers for 2023.

The good news is that as our comparison is nearing the beginning of Covid restrictions, we are still generating higher numbers for Book Now and Deals Page button clicks.

We are continuing to optimize paid search and paid social to maximize performance.

Estimated Revenue - February 2023

Feb 1 to Feb 28 key analytics:	Prior Year Same Time Period*
Total Book Now button actions: 793	Total Book Now button actions: 2,557
Total Deals Page button actions: 671	Total Deals Page button actions: 1
Total Visit Site button actions: 1,679	Total Visit Site button actions: 4,319
Estimated Potential Revenue: \$315,218	Estimated Potential Revenue: \$1,016,407
Fiscal Year to Feb 28 key analytics:	Prior Year Same Time Period*
Total Book Now button actions: 5,745	Total Book Now button actions: 11,158
Total Deals Page button actions: 5,263	Total Deals Page button actions: 1,377
Total Visit Site button actions: 14,311	Total Visit Site button actions: 24,614
Estimated Potential Revenue: \$2,283,938	Estimated Potential Revenue: \$4,435,305
Since Launch mid-July, 2017 key analytics:	
Total Book Now button actions: 42,630	
Total Deals Page button actions: 24,255	
Total Visit Site button actions: 116,588	
Estimated Potential Revenue: \$16,945,425	

Conversions by Channel - FY To Date

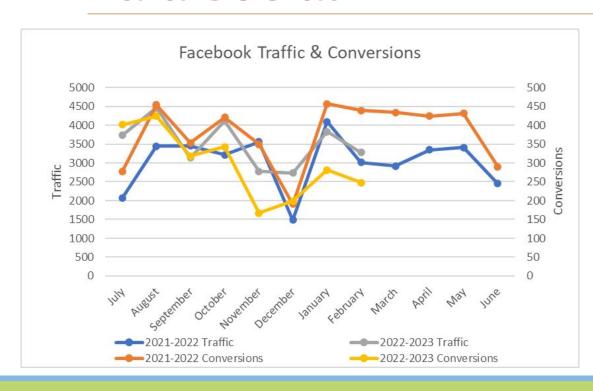
FY To Date	2022-2023	2021-2022	YoY ∆	
Email	47	229	-79%	
Book Now	13	80	-84%	
Visit Site	34	149	-77%	
Paid Search	5359	5451	-2%	
Book Now	3487	2078	68%	
Visit Site	1872	3373	-45%	
Other (JNS/Madden)	793	1284	-38%	
Book Now	241	452	-47%	
Visit Site	552	832	-34%	
Organic Search	2359	5293	-55%	
Book Now	876	1910	-54%	
Visit Site	1483	3383	-56%	
Social	2600	2971	-12%	
Book Now	1151	1281	-10%	
Visit Site	1449	1690	-14%	
Direct	1093	933	17%	
Book Now	488	323	51%	
Visit Site	605	610	-1%	
Referral	676	602	12%	
Book Now	228	175	30%	
Visit Site	448	427	5%	
Display	37	31	19%	
Book Now	26	16	63%	
Visit Site	11	15	-27%	

The majority of the button click conversions we lost this FY as compared to last year are coming from the JNS/Madden and Organic Search channels. Some of this may be driven by media spend changes.

Paid Search is helping make up the difference in the lost Book Now/Deals Page button clicks this Fiscal Year. Referral and Direct Traffic are showing some increases.

Social media is also showing some down turns in button click conversions. Some of this can be attributed to our renewed push to drive social followers.

Paid Social



In February, Facebook traffic and conversion numbers decreased, but we are still well above December's numbers.

This year, we are devoting a percentage of our budget toward fan generation. That automatically reduces our traffic and resulting conversions. This accounts for the drop in traffic and conversions this year compared to last year.



Paid Media

Update from JNS/Next on February 2023





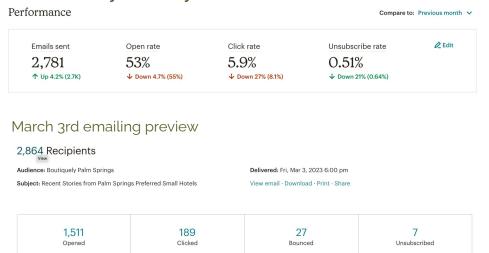
Newsletter/Blog Update

New Subscribers: 250 (last 30 days)

Total Subscribers: 3,018



February Analytics



February Stories

March Madness, Palm Springs Style

The Palm Springs Cultural Center Is The Community Heartbeat of Diversity

Palm Springs Restaurant Owners Tell Their Stories

Palm Springs Welcomes New Boutique Hotels
To Diverse Collection Of Properties

Media Relations

Media Relations

- IFWTWA: IFWTWA is interested in a post conference junket for October, 2023The conference is taking place on a cruise, which ends in LA. We will put together a fam for 6-8 writers and pick them up at their berth,
 - Gay fam coordination underwayfor May 2023
 - Cahir O'Doherty, Irish Central, <u>Story here</u>
 - 8,500 views on Cahir's Twitter feed alone, it also shows up on Google under LGBT Palm Springs news.



CULTURE

SHOP

NEWSLETTERS **f 9 0 0**

TRAVEL

Q

Falling for The Joshua Tree, how a visit to Palm Springs changed my life

"Dream beneath the desert sky," sang U2 in The Joshua Tree - and I think the LGBT community of Palm Springs took their advice.

Cahir O'Doherty @randomirish Mar 03, 2023

ROOTS





NEWS

Nothing warned me that I'd fall in love with the desert. I was raised in Co Donegal, about as far from this stark landscape as it's possible to be.

	MOST READ		
1	How you can experience luxury travel in Ireland with	2	Irish American woman discovers five siblings in New
3	Name of Irish man missing for 75 years engraved on family	4	The Dubliner pub in Washington, DC sues The Dubliner
5	It's vital Irish America remembers	6	Ireland With Michae

the Irish Famine

Philadelphia this

Hotel Coverage February

In the Palm of His Hand Santa Barbara

Magazine

10 Getaways Close to San Diego for Spring Travel San Diego

Magazine

The Steakhouse Is the Most Iconic Way to Do Palm Springs—Here's

Where to Go

Sunset

Romantic hotels: the best in the world MSN.com

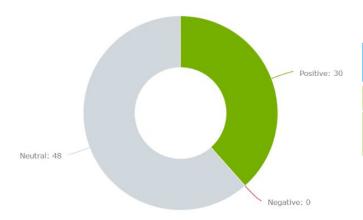
The Twin Palms Resort: Bringing Luxury and Style to Palm Springs Vacationer

Magazine

Social Media

Sentiment, Facebook, Instagram, Pinterest, You Tube, and Twitter.

Sentiment: February 2023



Twitter	Feb-23	Feb-22	Delta
Followers	150	105	43%
Tweets/ Retweets	10	12	-17%

Social Engagement Pinterest

February 2023 (MoM%)

Impressions: **23,110** (up 16%)

Total audience: **10,260** (up 10%)

Engagements: 977 (up 25%)

Engaged audience: 435 (up 13%)



Palm Springs Preferred Small Hotels •

@palmspringpreferredsmallhotels

palmspringspreferredsmallhotels.com · From quirky to charming, mid-century modern to clothing optional, Palm Springs Preferred Small Hotels has the perfect stay...more

164 followers · 29 following

29.5k monthly views

Share

Edit Profile

Social Engagement - Facebook

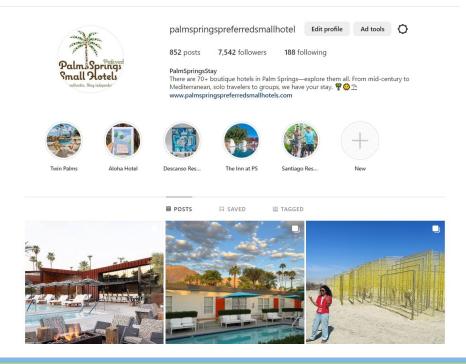
New likes and follows Facebook Page new likes ① 1,345 ↓ 1.7% 200 150 100 50 Feb 3 Feb 7 Feb 11 Feb 15 Feb 19 Feb 23 Feb 27

Facebook	Feb-23	Feb-22	Delta
Followers	22,724	14,485	57%
Posts	14	11	27%

Social Engagement - Facebook

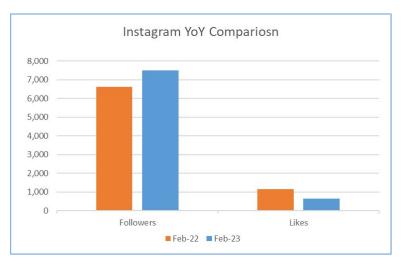


Instagram



Social Engagement - Instagram





Instagram	Feb-23	Feb-22	Delta
Followers	7,488	6,609	13.30%
Likes	646	1,158	-44.21%
Engagement	19	24	-20.83%
Posts	11	12	-8.33%

Palm Springs Preferred Small Hotels

YouTube (Feb)

